

## **STUDENT Marital Status Review**

## 2022-2023

Your FAFSA contains **potentially conflicting** information regarding your marital status and tax filing status.

| Non-conflicting FAFSA Information  |                          |  |
|------------------------------------|--------------------------|--|
| FAFSA Marital Status               | Marital Status Date      | 2020 FAFSA Tax Filing Status   |
| Married/Remarried/Domestic Partner | 12/31/2020 or earlier    | Married Filing Separately or Married Filing Jointly                        |
|                                    | 01/01/2021 or later      | Single or Head of Household *  |
| Separated                          | 06/30/2020 or earlier    | Married Filing Separately or Married Filing Jointly or Head of Household*  |
|                                    | 07/01/2020 to 12/31/2020 | Married filing Separately or Married Filing Jointly                        |
|                                    | 01/01/2021 or later      | Married filing Separately or Married Filing Jointly                        |
| Divorced                           | 12/31/2020 or earlier    | Single or Head of Household  |
|                                    | 01/01/2021 or later      | Married Filing Separately or Married Filing Jointly or Head of Household * |
| Widowed                            | 01/01/2018 to 12/31/2019 | Qualifying Widow(er)**, or Single or Head of Household*                    |
|                                    | 01/01/2020 or later      | Married filing Separately or Married Filing Jointly                        |
| Single                             | NA                       | Single or Head of Household  |

- If your marital status and tax filing status are not in conflict, ensure that your (and spouse's if applicable) income data (adjusted gross income, taxes paid, wages, etc.) are accounted for on your FAFSA. If some or all of your spouse's income data has been omitted from your FAFSA, you must update your FAFSA at www.FAFSA.gov to include his/her information. Please contact a Financial Aid Counselor at 866-774-0004 for more information.
- If your marital status and tax filing status **are** in conflict, please update your FAFSA with your correct marital status, and/or status date, and/or tax filing status. Please note that any change to your marital status or marital status date will require proof of your status (e.g. marriage certificate or divorce paperwork). If you filed your income taxes with the incorrect status (see chart above), you may need to amend your 2020 taxes. Please contact a Financial Aid Counselor at 866-774-0004 or tax professional for more information.

\* Head of Household is appropriate only for unmarried people or people who are married but were separated the last 6 months of the tax filing year. \*\* To file as a qualifying widow(er), you must not have remarried before the end of 2018. In the year of the death you had to have been entitled to file a joint return with your spouse, you had to have paid more than half the cost of keeping up your home for the year, and your dependent child or stepchild must have lived in your home all year (foster child or grandchild does not meet this test).