



Other Untaxed Income Form

2024-2025

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Student Last Name Student First Name M.I. Date of Birth Student ID

If any item does not apply, enter "N/A" for Not Applicable where a response is requested, or enter 0 in an area where an amount is requested.

If the student was required to provide parental information on the FAFSA, answer each question below as it applies to the student and the student's parent(s) whose information is on the FAFSA.

If the student was not required to provide parental information on the FAFSA, answer each question below as it applies to the student (and the student's spouse, if married) whose information is on the FAFSA.

A. Payments to tax-deferred pension and retirement savings

List any payments (direct or withheld from earnings) to tax-deferred pension and retirement savings plans (e.g. 401(k) or 403(b) plans), including, but not limited to, amounts reported on W-2 forms in Boxes 12a through 12d with codes D, E, F, G, H, and S.

Table with 2 columns: Name of Person Who Made the Payment, Total Amount Paid in 2022

B. Housing, food, and other living allowances paid to members of the military, clergy, and others

Include cash payments and/or the cash value of benefits received.

Do not include the value of on-base military housing or the value of a basic military allowance for housing.

Table with 3 columns: Name of Recipient, Type of Benefit Received, Amount of Benefit Received in 2022

C. Veterans non-education benefits

List the total amount of veterans non-education benefits received in 2022. Include Disability, Death Pension, Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.

Do not include federal veteran's educational benefits such as Montgomery GI Bill, Dependents Education Assistance Program, VEAP Benefits, and Post-9/11 GI Bill.

Table with 3 columns: Name of Recipient, Type of Veterans Non-educational Benefit, Amount of Benefit Received in 2022

D. Other untaxed income

List the amount of other untaxed income not reported and/or not specifically excluded according to the FAFSA directions on this form. Include untaxed income such as workers’ compensation, disability, Black Lung Benefits, untaxed portions of health savings accounts from IRS Form 1040 Schedule 1 – Line 12, Railroad Retirement Benefits, etc.

Do not include any items included or specifically excluded in A-D above. In addition, do not include student aid, Earned Income Credit, Additional Child Tax Credit, Temporary Assistance to Needy Families (TANF), untaxed Social Security benefits, Supplemental Security Income (SSI), Workforce Investment Act (WIA) educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.

Name of Recipient	Type of Other Untaxed Income	Amount of Other Untaxed Income Received in 2022

E. Money received or paid on the student’s behalf

List any money received or paid on the student’s behalf (e.g., payment of student’s bills) and not provided elsewhere on this form. Enter the total amount of cash support the student received in 2021. Include support from a parent whose information was not provided on the student’s FAFSA, but do not include support from a parent whose information was provided on the FAFSA. For example, if someone is paying rent, utility bills, etc., for the student or gives cash, gift cards, etc., include the amount of that person’s contributions **unless the person is the student’s parent whose information is reported on the student’s 2024-2025 FAFSA.**

Amounts paid on the student’s behalf also include any distributions to the student from a 529 plan owned by someone other than the student or the student’s parents, such as grandparents, aunts, and uncles of the student.

Purpose: e.g., Cash, Rent, Books	Amount Received in 2022	Source

Student’s Hand-Signature

Date

Phone Number

Parent’s Hand-Signature (Dependent Students Only)

Date

Phone Number